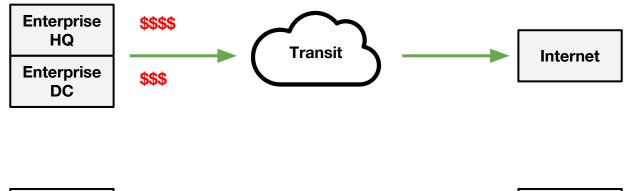
Peering Opportunity in North America

Why peering must be a critical part of your business connectivity strategy



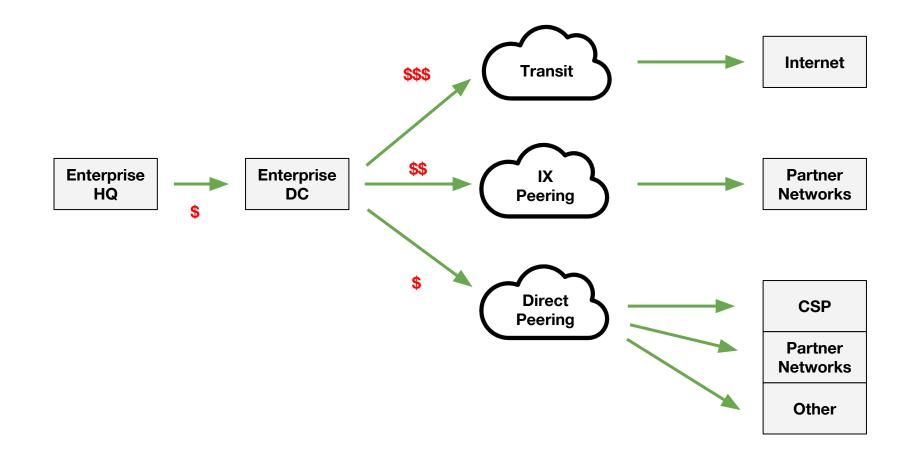
Traditional Business Connectivity





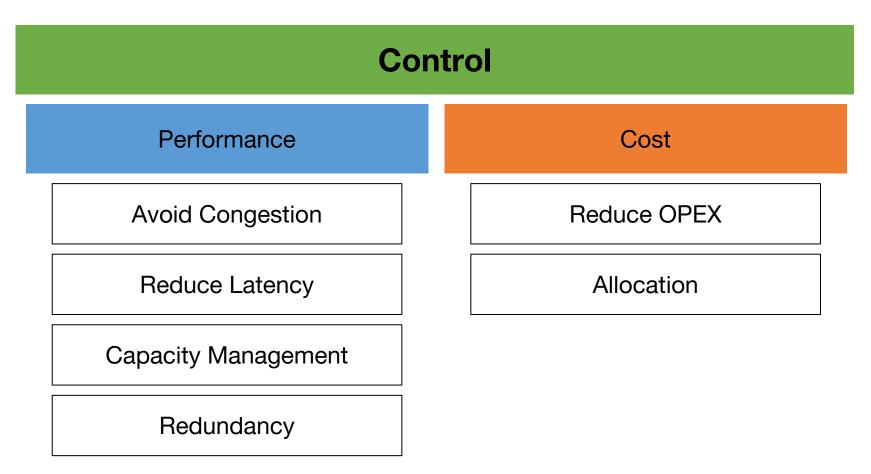


Emerging Business Connectivity



➢ pilot

Benefits of Peering





Why Change Now?

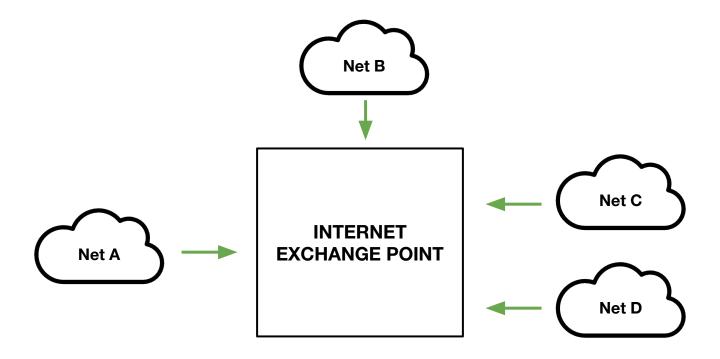
Public Cloud Hybrid Cloud Off-Premise Applications Security Performance Market Conditions

Reduce OPEX and Take Control of Your Connectivity



The Internet Exchange Point

A Platform that Facilitates Interconnection of One or More Networks

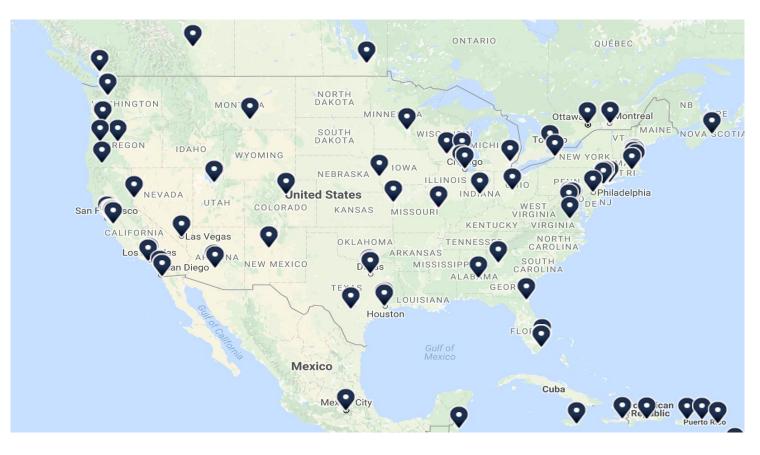


Birds Eye View of North America

100+ Internet Exchange Points

Multiple IXP's operated by 3 major US data center providers

New IXP's operated by European IXP operators





Example IXP Pricing

IXP	10G Port Cost	100G Port Cost
TORIX	\$625/Monthly	\$2242/Monthly
FL-IX	\$105/Monthly	\$312/Monthly
SIX	\$2,000/One Time Fee	\$10,000/One Time Fee
Equinix Internet Exchange	Not Published	Not Published
Digital Realty (DR-IX)	Not Published	Not Published
CoreSite Any2	Not Published	Not Published



Regional Differences in IXP Models

North America

Commercial Models Walled Garden Pricing Not Disclosed Statistics Not Disclosed Slow Growth, Lower Participation

Europe

Non-Profit / Membership Models Distributed Open Platforms Pricing Transparency Statistics Available High Participation

The Power of Community

Events and conferences **bring together** network professionals that are responsible for planning, negotiating, and deploying peering & interconnection. This **community is critical** to successful implementation of any **connectivity strategy**.



Key Takeaways

Peering is an integral part of any connectivity strategy

Connectivity strategy must evolve to keep up with changing business requirements

Organizations need to participate and contribute to the peering community



Resources

PeeringDB - <u>https://www.peeringdb.com</u> Euro-IX - <u>https://www.euro-ix.net/</u> Open-IX - <u>http://www.open-ix.org/</u> Telegeography - <u>http://www.internetexchangemap.com/</u> Global Peering Forum - <u>https://www.peeringforum.com/</u> European Peering Forum - <u>https://peering-forum.eu/</u> Asia Peering Forum - <u>https://www.peeringforum.asia</u>



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